



CALSPRO

CALIFORNIA ASSOCIATION OF
LEGAL SUPPORT PROFESSIONALS

46TH CONFERENCE

Bahia Resort Hotel, San Diego
— October 17-19, 2014 —

“Set Sail for Success”



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Bahia Resort Hotel, San Diego
— **October 17-19, 2014** —

Bahia Resort Hotel San Diego

998 W. Mission Bay Drive, San Diego, CA 92109
800.576.4229 • 858.488.0551 • www.bahiahotel.com

Room Rate: \$139.00 for Standard Garden View Room. Cut-off Date: **Tuesday, September 16, 2014.** Please contact the hotel directly and ask for the CALSPRO rate.

With Mission Bay surrounding the resort and Mission Beach only a block away, The Bahia offers endless popular San Diego activities. The Resort Water Sports outlet offers sailboats, kayaks, and paddleboards for use in Mission Bay. Bicycles and segways are also available to cruise up and down the boardwalks of Mission Bay, Mission Beach, and Pacific Beach.

Conference Details All registrations must be returned with payment and postmarked by September 26, 2014 to avoid higher registration fees.

Cancellation Policy Cancellations must be made in writing and received by September 26, 2014. Cancellations will be subject to a fee of \$25⁰⁰ per person. No refunds will be allowed for cancellations received after September 26th.



ONLINE:
www.calspro.org



VIA FAX:
(916) 924-7323



VIA MAIL:
2520 Venture Oaks Way, Suite 150
Sacramento, CA 95833

California Association of Legal Support Professionals

2520 Venture Oaks Way, Suite 150
Sacramento, CA 95833
(916) 239-4065 - phone • (916) 924-7323 - fax
www.calspro.org • info@calspro.org



Local Attractions

A San Diego vacation offers endless ways to enjoy yourself including world famous attractions, 70 miles of beach and more ways than ever to save on your family vacation. For those looking to discover some of San Diego's history, visit Old Town, Cabrillo National Monument, Gaslamp Quarter, Balboa Park or one of the region's many missions. San Diego vacations means activities for every interest in your family.

The kids will enjoy a roller coaster ride, numerous entertainment centers or a day at a water park. The adventurer in your life will love sky sailing or a bi-plane ride. For those with more refined tastes, discover lush botanical gardens and beautiful wineries.

So prepare your pleasure principle for a meeting with gluttonous fun. Laugh your way through theme parks like SeaWorld, the world famous San Diego Zoo and Safari Park. Dance a path through the arts and culture scene, or take a swing at stress on one of over 90 golf courses. San Diego is perhaps the only place where entertainment can be found doing everything or nothing at all.

Vacation Planning Guide:

http://sandiegomagazine.com/digitaleditions/SDTA_Summer_2014/

Dining and Nightlife:

<http://www.sandiego.org/what-to-do/dining-nightlife.aspx>



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18TH ANNUAL CALSPRO JACK C. JANNEY MEMORIAL GOLF TOURNAMENT

Friday, October 17, 2014

7:30 am Check-In • 8:00 am Tee-Off

Riverwalk Golf Course

1150 Fashion Valley Road
San Diego, CA 92108

www.riverwalkgc.com • 619.296.4653

Transportation on own

**\$125⁰⁰ per person; includes green
fees, cart, and box lunch.**

Registration cutoff October 1st.

Register Now.



Awards for

1st, 2nd & 3rd place teams

ANNUAL BUSINESS MEETING

The Annual Business Meeting will be held on Saturday, October 18 from 8:30 am – 10:30 am and from 2:15 pm – 3:15 pm. During these sessions, important topics will be discussed, including: a Legislative Update; Committee Reports; Bylaw Amendments, Nominations and Elections for the Officers and Board of Directors; and General Member Comments/Suggestions. The Annual Business Meeting is an important component of the conference and provides members with the opportunity to participate and get involved in industry and association activity.

VOTING

Please be reminded that only current “Individual” Members are allowed to vote or hold elected office, no other category of membership has a right to vote or hold elected office.

If you are currently not an Individual Member, please be sure to take a minute to join right away. As a member of the association, it is important that you make your vote count and also consider running for the Board of Directors and be an active participant. Important – no person shall be eligible for election as an officer or to the Board unless he/she has been a member for one year or was admitted at the last Annual Conference.

An Individual Membership application is contained in this registration brochure – please complete it and send it in with your conference registration.

PERUSE THE SILENT AUCTION ITEMS AND BE A LUCKY BIDDER!

**Winners will be announced at the
Saturday Night Banquet**

INTERESTED IN BECOMING A CCPS (CALSPRO CERTIFIED PROCESS SERVER)?

... or just need to renew your certification or fine tune
your serving skills?

**Be sure to sign up for the exam on Sunday,
October 19th .**



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SPONSORSHIP OPPORTUNITIES

We have MANY sponsorship opportunities at the upcoming CALSPRO Conference. Check it out!

Please mark the appropriate category you have chosen and return this document along with payment to CALSPRO, 2520 Venture Oaks Way Suite 150, Sacramento, CA 95833 • 916.239.4065 • 916.924.7323/fax • www.calspro.org • info@calspro.org

I will donate \$ _____

I will be a **Pearl Sponsor – \$250**

Includes: listing in Conference on-site program, verbal acknowledgement at luncheon, logo display inside a future issue of the *CALSPRO Press*.

I will be a **Ruby Sponsor – \$500**

Includes: logo printed on Conference signage, listing with logo in Conference on-site program, verbal acknowledgement at luncheon, logo display inside a future issue of the *CALSPRO Press*.

I will be a **Diamond Sponsor – \$1,000**

Includes: one exhibit table, logo printed on Conference signage, listing with logo in Conference on-site program, verbal acknowledgement at luncheon and installation banquet, logo display inside a future issue of the *CALSPRO Press*, 2 complimentary tickets to luncheon and banquet.

EVENT SPONSORSHIP:

Please check your preference(s):

Silent Auction Item - Please list item: _____

Silent Auction Donation - Please list amount: \$ _____

Education Session Sponsorship – \$500 (3 available)

Saturday Morning Continental Breakfast – \$350 (3 available)

Saturday Night Cocktail Party (Drinks) – \$500 (2 available)

Saturday Night Cocktail Party (Appetizers) – \$500 (2 available)

Sunday Morning Continental Breakfast – \$350 (3 available)

Tee Hole Sponsor at Golf Tournament – \$75

Refreshment Break – \$250 (3 available)

Yes, sign me up to sponsor!

Total amount of sponsorship: \$ _____

Company: _____

Contact Person: _____ **E-Mail:** _____

Phone: _____ **Fax:** _____

Address: _____

City, State, Zip: _____

So that your company name can be included in the necessary conference materials, the deadline for sponsorship submission is September 19, 2014. After this date, sponsorship opportunities may still be available, however, your company name may not be listed in come conference materials. Company logos should be e-mailed to: stephanie@camgmt.com.

Checks made payable to CALSPRO (address above) or you may fill out the credit card form to the right and fax it to: 916.924.7323.

Name of Card Holder _____

Company Name on Card _____

Billing Address _____

City _____ State _____ ZIP _____

Credit Card # _____ Exp. Date _____

CID # _____ Amount to be charged \$ _____

Signature of Card Holder _____

Updates and Conference information will be available on the CALSPRO website (above), so please make sure you visit the site often.

Thank you to all the CALSPRO members who contribute their personal time, sponsorships and creative efforts to help make each Conference a success. Without your support, our members would not have the opportunities that they have today to operate and grow their businesses.

• Support Your Industry! • Meet New People! • Have Fun! • See You in San Diego! •



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CONFERENCE SCHEDULE

FRIDAY, OCTOBER 17, 2014

8:00 am

18th Annual CALSPRO Jack C. Janney Memorial Golf Tournament – Riverwalk Golf Course, San Diego

4:00 pm – 5:30 pm

Board of Directors Meeting

5:30 pm – 7:30 pm

Registration Open

6:30 pm – 9:00 pm

Join your fellow attendees aboard the Bahia Belle Sternwheeler from 6:30 p.m. – 7:30 p.m. for a cruise around Mission Bay. The Bahia Belle will depart from the Bahia Hotel promptly at 6:30 p.m.; please check in at registration prior to boarding – name badges are required for admittance. Following the bay cruise, attendees will return to the Bahia Hotel at 7:30 p.m. for a light buffet dinner, fun and camaraderie on the beach. This is a casual affair; flip flops and Hawaiian shirts encouraged!

SATURDAY, OCTOBER 18, 2014

6:30 am – 7:30 am

Exhibitor Set-up

7:30 am – 5:00 pm

Registration and Exhibits Open

7:30 am – 8:30 am

Continental Breakfast in Exhibit Area

8:30 am – 10:30 am

Annual Business Meeting – Call to Order and Roll Call, President's Report, Secretary-Treasurer's Report, and Legislative Update with *Mike Belote, Esq. California Advocates, Inc.* Nominations Open for the Board of Directors. This meeting will also include an Antitrust Presentation by Antitrust Officer, Mike Belote, which shall summarize CALSPRO's obligations under the FTC Order and shall also address compliance with the Antitrust Laws.

10:30 am – 11:00 am

Exhibitor Break and Exhibitor Presentations

11:00 am – 12:30 pm

1) CONTINUING EDUCATION SESSION:

HIPAA - HITECH - Privacy Rules – *Jonathan P. Tomes Veterans Press/EMR Legal*

12:30 pm – 1:30 pm

Networking Luncheon Buffet and Bert Rosenthal Memorial Award Presentation

1:30 pm – 2:30 pm

2) CONTINUING EDUCATION SESSION:

Insurance/Employee Issues– *Derek Nussbaum, Paychex*

2:30 pm – 2:45 pm Break

2:45 pm – 3:45 pm

Annual Business Meeting continued

Nominations, Elections, Committee Reports & Bylaws Report

3:45 pm – 4:00 pm Exhibitor Break

4:00 pm – 5:00 pm

eService/eFile Panel

This panel will update us on changes since last year's conference, to include SDI, Tyler Technologies, and the progression of electronic service of process in California and across the nation.

5:00 pm – 6:30 pm

CALSPRO HISTORY PROJECT

This open time slot is available to members to share their story regarding their involvement with CALSPRO, its members, and/or the industry. Each participant will be allowed up to five minutes of recording time. These recordings will be used to support the association's historical preservation project; your time and participation are greatly appreciated.

6:30 pm – 7:30 pm

Cocktail Reception and Silent Auction

7:30 pm – 9:30 pm

Annual Awards and Installation Banquet and Silent Auction

SUNDAY, OCTOBER 19, 2014

7:30 am – 11:00 am

Registration and Exhibits Open

7:30 am – 9:00 am

Continental Breakfast

7:45 am

CCPS Examination Review

8:00 am

CCPS Examination

9:00 am – 11:00 am

Interactive Roundtable Sessions

Photocopy • Process Serving • Collections • Ancillary Services • The roundtable sessions will provide an opportunity for attendees to hear about the latest industry trends, share ideas and discuss practice areas with one another.

11:00 am

**CONFERENCE ADJOURNS -
THANK YOU FOR ATTENDING**



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Company Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Phone Number: _____ Fax: _____ E-mail: _____

Attendee Name:

(Print the way you would like your name badge to read)

Full Registration – Member

\$225 Late Registration \$275*

"Member" includes all employees of a "Company" Member and Individual and Associate Members. Full registration includes all conference events.

Full Registration – Non-member

\$325 Late Registration \$375*

Non Member Guest

- All events \$175
- Friday Evening Only \$55
- Saturday Lunch Only \$55
- Saturday Banquet Only \$65
- Saturday Banquet Child's Plate \$15

Golf Tournament

\$125

(CCPS) Exam

- \$10 (Individual members)
- \$15 (Company members)
- \$30 (non-members)

Total: \$ _____

Attendee Name:

(Print the way you would like your name badge to read)

Full Registration – Member

\$225 Late Registration \$275*

"Member" includes all employees of a "Company" Member and Individual and Associate Members. Full registration includes all conference events.

Full Registration – Non-member

\$325 Late Registration \$375*

Non Member Guest

- All events \$175
- Friday Evening Only \$55
- Saturday Lunch Only \$55
- Saturday Banquet Only \$65
- Saturday Banquet Child's Plate \$15

Golf Tournament

\$125

(CCPS) Exam

- \$10 (Individual members)
- \$15 (Company members)
- \$30 (non-members)

Total: \$ _____

Attendee Name:

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\$325 Late Registration \$375*

Non Member Guest

- All events \$175
- Friday Evening Only \$55
- Saturday Lunch Only \$55
- Saturday Banquet Only \$65
- Saturday Banquet Child's Plate \$15

Golf Tournament

\$125

(CCPS) Exam

- \$10 (Individual members)
- \$15 (Company members)
- \$30 (non-members)

Total: \$ _____

* Registration must be postmarked by September 26th to avoid additional fees.

PAYMENT OF FEES:

GRAND TOTAL: \$ _____

Check (payable to **CALSPRO**) AmEx Visa MasterCard

Cardholder Name: _____ Address: _____

Card Number: _____ Exp. Date: _____ 3-4 Digit Security Code: _____

Signature: _____

Please feel free to make copies of this form for additional registrations.



ONLINE:
www.calspro.org



VIA FAX:
(916) 924-7323



VIA MAIL:
2520 Venture Oaks Way, Suite 150
Sacramento, CA 95833



INDIVIDUAL MEMBERSHIP APPLICATION*

****Only Individual Members are allowed to vote and hold office.
If you are not an Individual Member, join today and be eligible to vote and hold office.***

Last Name: _____

Individual Members shall be an individual engaged in the process serving, court filing, photocopy, or attorney service business. Individual members shall be qualified to be a Registered Process Server or Photocopier under the provisions of the Business and Professions Code of the State of California. Individual members will not be allowed to advertise a company name of any kind unless the Individual membership is attached to a Company membership. Individuals shall be entitled to a listing in the association Membership Directory under the Individual member section which will list their name, address, telephone, fax and e-mail only. This member shall have the right to vote, hold office, elected or appointed, and chair any committee. Individual membership in this Association is not transferable. Please see complete Terms and Conditions of Membership on the Web site, at www.calspro.org/docs/_MemberApp.pdf.

Please check if applicable:

Process Server Registration #: _____ County: _____ Exp.: _____
 Photocopier Registration #: _____ County: _____ Exp.: _____

Individual Members are: Allowed to Vote • Allowed to Hold Office • Entitled to Privileges (Newsletter, Directory) • Eligible to Attend Events as a Member • Eligible to Serve on a Committee • Eligible to Serve as a Committee Chair • Receive Roster Listing

For Individual Membership, the following information will be listed in the Membership Directories:

Individual Name: _____ County: _____
Street Address: _____
Mailing Address: _____
Phone: _____ Other Phone: _____ Fax: _____
E-mail: _____ Attach to a Company Listing? Yes No
(If Yes, provide Company Name and City): _____

PAYMENT INFORMATION

Membership dues are due annually on January 1. Pro-ration of membership dues is available in the *second* year of membership; please contact the office for further details.

TOTAL CHARGE – Individual Member: \$200.00

Check Enclosed, payable to CALSPRO, in the Amount of the Total Check Line
 Credit Card Charge in the Amount of the Total Charge Line VISA MASTERCARD AMEX
Account #: _____ Exp.: _____
Credit Card Verification Code: _____ Billing Zip Code: _____
Print Name on Card: _____
Signature: _____

I agree to the CALSPRO Terms and Conditions _____